



***Leave a Legacy of Beautiful Music for Our Community  
By remembering the Santa Barbara Symphony  
In your Will or Trust***

A planned gift through your estate plans can help to secure the long-term financial viability of the Santa Barbara Symphony and sustain its ability to continue offering beautiful music and youth music education to all in our community. The easiest planned gift is a simple bequest that names the Santa Barbara Symphony as a beneficiary in your Will or Living Trust. When realized, your bequest will help to sustain a valuable community asset for generations to come.

A bequest can leave the Santa Barbara Symphony a fixed dollar amount, a percentage, or the residue of your estate. The amount you designate will pass to charity free of estate tax. Recommended language for your attorney to use follows:

**A. Fixed Amount of Money or a Designated Property**

*"I give, devise, and bequeath to the Santa Barbara Symphony, located at 1330 State Street, Suite 102, in Santa Barbara, California, \$\_\_\_\_\_." (Or describe the real or personal property, including exact location.)*

**B. Percentage of the Estate**

*"I give, devise and bequeath to the Santa Barbara Symphony, located at 1330 State Street, Suite 102, in Santa Barbara, California, \_\_\_\_\_% of my estate."*

**C. Residual Bequest**

*"All the residue of my estate, including real and personal property, I give, devise and bequeath to the Santa Barbara Symphony, located at 1330 State Street, Suite 102, in Santa Barbara, California."*

**Federal Tax Identification # 95-2104089**

*For questions about this and other ways to give to the Santa Barbara Symphony or its endowment fund, please call Juli Askew at 805.898.8785 or email her at [jaskew@TheSymphony.org](mailto:jaskew@TheSymphony.org)*